



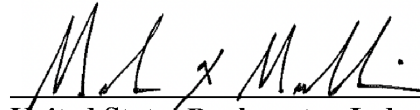
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 19, 2025


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:

Sichem, Inc.
87-4610561
1602 East Main Street
Waxahachie, TX 75165

Case No.: 24-44555-MXM-11

Chapter: 11

Debtor.

ORDER APPROVING THE EMPLOYMENT OF
DEMARCO-MITCHELL, PLLC, AS COUNSEL FOR THE DEBTOR

Came on to be heard before the Court, *Debtor's Application for Order Authorizing Employment of DeMarco-Mitchell, PLLC as Counsel for the Debtor* [11 U.S.C. § 327(a) and Federal Rule 2014(a)] ("**Application**"). Upon consideration of the Application, and upon the record thereon, the Court finds: (1) this Court has jurisdiction pursuant to 28 U.S.C. §1334 and that this matter is a core proceeding as defined in 28 U.S.C. §157(b); (2) notice of the Motion was proper and adequate, and that no other or further notice is necessary; (3) the relief requested in the Motion is in the best interest of the Debtor, the bankruptcy estate and all interested parties; and (4) DeMarco-Mitchell, PLLC, is a disinterested person as that term is defined in section 101(14) of

the Bankruptcy Code and holds no interest adverse to the Estate. After due deliberation thereon and there being good and sufficient cause it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. The Debtor is authorized to employ DeMarco-Mitchell, PLLC, ("**DM**") as bankruptcy counsel pursuant to 11 U.S.C. §327(a), with all fees payable subject to interim and/or final application to and approval of this Court.
3. The Debtor is authorized to fund the postpetition retainer pursuant to the terms and conditions set forth in the Application.
4. The Firm shall comply in all respects with N.D. TX L.B.R. 2016.1 and the Rules of the Court as set forth in the United States Bankruptcy Court Northern District of Texas Attorney Desk Reference, including Appendix B thereof.
5. The Firm's employment as authorized in this Order shall be effective from the Petition Date (**December 9, 2024**) and shall continue until further Court order.
6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

END OF ORDER

ORDER SUBMITTED BY:

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC

Robert T. DeMarco, Texas Bar No. 24014543

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Michael S. Mitchell, Texas Bar No. 00788065

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Dallas, TX 75251

T 972-578-1400

F 972-346-6791

**Proposed Counsel for Debtor and
Debtor in Possession**

United States Bankruptcy Court
Northern District of Texas

In re:
Sichem, Inc.
Debtor

Case No. 24-44555-mxm
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-4
Date Rcvd: Feb 19, 2025

User: admin
Form ID: pdf012

Page 1 of 2
Total Noticed: 6

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 21, 2025:

Recip ID	Recipient Name and Address
db	+ Sichem, Inc., 1602 East Main Street, Waxahachie, TX 75165-4425
aty	+ Benjamin L. Nabors, K&L Gates, LLP, 1717 Main Street, Ste. 2800, Dallas, TX 75201-7342
cr	+ CR Midway Investments, L.P., Stromberg Stock, PLLC, 8350 N. Central Expressway, Suite 1225, Dallas, TX 75206 UNITED STATES 75206-1600
cr	+ Ellis County, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800 Dallas, TX 75219-3906
cr	+ Gainesville ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219 UNITED STATES 75219-3906

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	^ MEBN	Feb 19 2025 23:01:46	Texas Comptroller of Public Accounts, Revenue Acco, Courtney Hull, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 21, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 19, 2025 at the address(es) listed below:

Name	Email Address
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District/off: 0539-4
Date Rcvd: Feb 19, 2025

User: admin
Form ID: pdf012

Page 2 of 2
Total Noticed: 6

Courtney Jane Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
John Kendrick Turner	on behalf of Creditor Gainesville ISD john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Ellis County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
Katharine Battiaia Clark	kclark@thompsoncoburn.com KClark@ecf.axosfs.com;ldebardeleben@thompsoncoburn.com;smeiners@thompsoncoburn.com;lbrasher@thompsoncoburn.com; hfischer@thompsoncoburn.com
Mark Stromberg	on behalf of Creditor CR Midway Investments L.P. mark@strombergstock.com, deanna@strombergstock.com;admin@strombergstock.com
Robert Thomas DeMarco	on behalf of Debtor Sichem Inc. robert@demarcomitchell.com, barbara@demarcomitchell.com;mike@demarcomitchell.com;robert_783@ecf.courtdrive.com
United States Trustee	ustpreion06.da.ecf@usdoj.gov
Victoria Forson	on behalf of Creditor Berkshire Bank victoria.forson@klgates.com Janet.Munoz@klgates.com;allison.stowe@klgates.com;ben.nabors@klgates.com
Vienna Flores Anaya	on behalf of Creditor SM Ventures Gainesville LLC vanaya@jw.com vflores@ecf.courtdrive.com;kgradney@jw.com;osalvatierra@jw.com

TOTAL: 9